



CLLA WESTERN REGION CONFERENCE

September 7-8, 2023
Westin Anaheim Resort



ANAHEIM

CONFERENCE PROGRAM

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2023 Schedule of Events

Thursday, September 7, 2023

6:00 p.m. – 8:00 p.m. **Optional Group Dinner:**
Rodrigos Mexican Grill • 2681 W. La Palma • Anaheim, CA 92804 • (714) 995-2661
Transportation on your own.
(Additional charge of \$55 per person includes meal and non-alcoholic beverages. Pre-registration is required.)

Friday, September 8, 2023 Westin Anaheim Resort • 1030 West Katella Avenue • Anaheim, CA 92802 • (657) 279-9786

8:00 a.m. – 8:30 a.m. **REGISTRATION, BREAKFAST AND WESTERN REGION MEETING WITH ELECTIONS (Gloriana Room)**

8:30 a.m. – 9:45 a.m.



Peter Dubowsky
Dubowsky Law
Office, Chtd.
Las Vegas, NV



Martin Greenbaum
Greenbaum Law
Group, LLP
Newport Beach, CA

CLE CEU ENFORCING INTERNATIONAL, CANADIAN AND SISTER-STATE JUDGMENTS AND JUDGMENTS IN FOREIGN CURRENCY

Are you an attorney or agency collecting on a judgment from another state, another country, or suing on an invoice in a foreign currency? If so, there are uniform laws that your jurisdiction has enacted, or will be enacting, that affect your case. Learn what you need to know about the Uniform Foreign-Country Money Judgments Recognition Act, the Uniform Registration of Canadian Money Judgments Act, the Uniform Foreign-Money Claims Act, Uniform Enforcement of Foreign Judgments Act, and the fun issues that arise under those laws. This interactive presentation will discuss the juicy issues that arise under those laws.

Speakers: Peter Dubowsky, Dubowsky Law Office, Chtd., Las Vegas, NV and Martin Greenbaum, Greenbaum Law Group, LLP, Newport Beach, CA

9:45 a.m. – 10:00 a.m. **NETWORKING BREAK**

10:00 a.m. – 11:15 a.m.



Michael Jaeger
Mayer Brown LLP
Los Angeles, CA

CLE CEU DEVELOPMENTS IN STATE LAWS AND FTC REGULATIONS GOVERNING AUTOMATIC-RENEWAL LAWS

Michael Jaeger will discuss recent developments in the regulation of automatic-renewal and continuous-subscription contracts and programs, including existing state laws, recent amendments to those state laws, and a new proposed comprehensive rule from the Federal Trade Commission.

Speaker: Michael Jaeger, Mayer Brown LLP, Los Angeles, CA

11:15 a.m. – 11:30 a.m. **NETWORKING BREAK**

11:30 a.m. – 12:45 p.m.



June Coleman
Messer Strickler
Sacramento, CA

CLE CEU PRIVATE EYES – THEY ARE WATCHING YOU: UPDATING THE CALIFORNIA CONSUMER PRIVACY ACT

California's Legislature enacted the California Consumer Privacy Act in 2018, to avoid an initiative. However, the California Consumer Rights Act was enacted by Californians in 2020. Most of the provisions went into effect in January 2023. Find out what changes went into effect and how that impacts collection efforts from Californians.

Speaker: June Coleman, Messer Strickler, Sacramento, CA

12:45 p.m. – 1:30 p.m. **LUNCH (Sonia Room)**

1:30 p.m. – 2:45 p.m.



Deborah A. Wolfe
Wolfe Legal Solutions, PC
La Mesa, CA

CLE CLIENT TRUST ACCOUNTING AND RECENT UPDATES

Deborah will be talking about Rule 9.8.5 of the California Rules of Court, and Rules of Professional Conduct 1.4 and 1.15; who has to report and certify their client trust accounts and by when, as well as who is exempt from reporting; what the above states Rules mean in terms of everyday practice; how to avoid commingling funds; applicable case law; what to do with unclaimed funds; and best practices to follow in order to avoid State Bar discipline.

Speaker: Deborah A. Wolfe, Wolfe Legal Solutions, PC, La Mesa, CA

2:45 p.m. – 3:00 p.m. **NETWORKING BREAK**

3:00 p.m. – 4:15 p.m.



Christy Young Barger
Cornerstone Support
Roswell, GA

CLE CEU NAVIGATING THE LICENSING MAZE: KEY LICENSING REQUIREMENTS YOU NEED TO KNOW

Christy will provide a comprehensive overview of licensing requirements in the commercial and consumer debt collection landscape. Led by licensing expert Christy Young Barger, Director of Risk Management at Cornerstone Licensing Services, one of the nation's largest and most respected licensing companies, this session will explore the ins and outs of obtaining and maintaining licenses, looking at topics such as:

Which states require licensing? Where does it differ if you are collecting consumer debt? Commercial debt? Who must be licensed? What's involved in getting licensed (surety bonds, finger printing, background checks)? How long does it take?

This session will strengthen your licensing knowledge and arm you with potential tools available to help you navigate regulatory frameworks and ensure compliance.

Speaker: Christy Young Barger, Cornerstone Support, Roswell, GA

4:30 p.m. – 5:30 p.m. **POST CONFERENCE SOCIAL (Sonia Room)**

6:00 p.m. **DINNER ON YOUR OWN**

Attendees

Alcala, Marco (New Member)
Alcala Consulting, Inc.
Pasadena, CA

Carter, John
The Law Offices of Gary A. Bemis, APC
Riverside, CA

Cassidy, Larry
Northern California Collection Service, Inc.
Sacramento, CA

Coleman, June
Messer Strickler
Sacramento, CA

Davis, Emanuel
PCI & Associates Inc.
Whittier, CA

Dubowsky, Peter
Dubowsky Law Office, Chtd.
Las Vegas, NV

Federico, Dawn
CLLA
Rolling Meadows, IL

Greenbaum, Martin
Greenbaum Law Group LLP
Newport Beach, CA

Greenbaum, Daniel
Greenbaum Law Firm
Van Nuys, CA

Grimes, Timothy (Kathy)
BARR Credit Services, Inc.
Tucson, AZ

Gurstel, Todd
Gurstel Law Firm PC
Scottsdale, AZ

Hamilton, Theodore
Wetherington Hamilton, PA
Tampa, FL

Hatkoff, Bruce
Hatkoff & Minassian, ALC
Tarzana, CA

Jaeger, Michael
Mayer Brown LLP
Los Angeles, CA

James, Brandon
Tucker, Albin & Associates
Richardson, TX

Kelly, Ben
Law Office of Benjamin E. Kelly
Seattle, WA

Klein, Richard **VIRTUAL**
RHK Recovery Group
Plainview, NY

Krafft, Margaret
CLLA
Rolling Meadows, IL

Kraft, Herbert (New Member)
Kraft Law Office
Manhattan Beach, CA

Mendelson, Lee
Mendelson Law Group
Sherman Oaks, CA

Minassian, Natalia
Hatkoff & Minassian, ALC
Los Angeles, CA

Odneal, Abby **VIRTUAL**
NACM Southwest
Coppell, TX

Peterson, Bill
Miller Cohen Peterson Young, P.C.
Longmont, CO

Pollak, Robert
Glassberg, Pollak & Associates
San Rafael, CA

Ricciardi, John
Taroff & Taitz, LLP
Bohemia, NY

Rose, Jack
JR2G LLC
Bronxville, NY

Rudman, Britt
Law Offices of T. Britt Rudman
Beverly Hills, CA

Selde, Joseph (New Member)
BQ & Associates, PC, LLO
Omaha, NE

Streltzer, Adam **VIRTUAL**
Adam L. Streltzer, Attorney at Law
Culver City, CA

Sweet, Donna
CRF Solutions
Simi Valley, CA

Tier, Gary
The Forwarders List of Attorneys
Newtown, PA

Tyler, Robert
Law Offices of Gary A. Bemis APC
Riverside, CA

Wolfe, Deborah
Wolfe Legal Solutions, PC
La Mesa, CA

Young Barger, Christy
Cornerstone Support
Roswell, GA

**SAVE THE
DATE**

**FOR MORE INFO,
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